

Exhibit E

EXHIBIT 1

- Exhibit 1-1:** Affidavit of Edward Leh, dated July 29, 2013
- Exhibit 1-2:** Affidavit of David Singer, dated July 29, 2013
- Exhibit 1-3:** Affidavit of Stuart Cartner, dated October 10, 2013
- Exhibit 1-4:** Affidavit of Walter Haydock, dated October 6, 2013
- Exhibit 1-5:** Affidavit of Donna Weber
- Exhibit 1-6:** Affidavit of Kevin Murphy, dated October 11, 2013
- Exhibit 1-7:** Affidavit of Philip Schantz, dated October 11, 2013
- Exhibit 1-8:** Affidavit of Bruce Berg
- Exhibit 1-9:** Affidavit of Timothy Weber
- Exhibit 1-10:** Affidavit of Kevin Doyle, dated October 11, 2013
- Exhibit 1-11:** Affidavit of Tony Weber, dated October 11, 2013

EXHIBIT 2

Exhibit 2-1: Deposition of Defendant Reif Chron

Exhibit 2-2: Deposition Cade Thompson

Exhibit 2-3: Deposition of Tim Weber

Exhibit 2-4: Deposition of Karl Kipke

Exhibit 2-5: Deposition of Tony Weber

EXHIBIT 3

- Exhibit 3-1:** E-mail from Tony Chron to Jay Temme dated 9/22/2010, re: Draft Merger Agreement.
- Exhibit 3-2:** E-mail from Cade Thompson to John Henry dated 8/25/2010, re: Halo Sales Start Date.
- Exhibit 3-3:** E-mail from Reif Chron to Jay Temme, Cade Thompson, and Paul Williams, dated 10/12/2010, re: Merger Agreement, Timeline and Due Diligence Request.
- Exhibit 3-4:** E-mail from Reif Chron to Jay Temme, Cade Thompson, Paul Williams and Tony Chron dated 10/22/2010, re: Merger Agreement.
- Exhibit 3-5:** Securities and Exchange Commission Form 8-K report dated 12/13/2010.
- Exhibit 3-6:** Email from Cade Thompson to Jay Temme, Paul Williams, Tony Chron and Reif Chron dated 12/8/2010 re: Equitas Housing Fund, LLC – Confidential Offering Memorandum.
- Exhibit 3-7:** E-mails between Cade Thompson, Jay Temme, Reif Chron, Steven Davis, and Tony Chron, dated 1/20/2011 re: business cards.
- Exhibit 3-8:** Email from Jay Temme to Cade Thompson dated 2/15/2011 re: Fax #.
- Exhibit 3-9:** E-mails between Reif Chron, Jay Temme, and Cade Thompson dated 9/22/2010 re: letter agreements and revised contracts for Stewardship.
- Exhibit 3-10:** E-mails between Reif Chron, Jay Temme, and Cade Thompson dated 9/29/2010, re: Doc Help.
- Exhibit 3-11:** E-mail from Reif Chron to Jay Temme, Tony Chron, and Cade Thompson dated 1/19/2011, re: Removal of the General Partner.
- Exhibit 3-12:** E-mail from Reif Chron to Jay Temme and Cade Thompson dated 4/8/2011 transmitting Agreement of Limited Partnership of Stewardship Philanthropy Fund, LP and Subscription Agreement and Power of Attorney for Stewardship Philanthropy Fund, LP; portions of LP Agreement.
- Exhibit 3-13:** E-mail from Cade Thompson to Jay Temme, Robert Boyce, Paul Williams, Tony Chron, and Reif Chron dated 5/10/2011 transmitting final draft of the Equitas Housing Fund IV, LLC offering documents; pages 1 –

12 of the attached Confidential Offering Memorandum Dated as of May 16, 2011.

- Exhibit 3-14:** E-mails between Cade Thompson, Jay Temme, Jennifer Henry, and Reif Chron dated 4/12/2011 re: Stewardship Philanthropy Fund Agmt; pages 1-15 of attachment to email – Confidential Offering Memorandum Dated as of April 1, 2011.
- Exhibit 3-15:** E-mails between Cade Thompson, Jay Temme, and Reif Chron dated 6/13/2011 through 6/14/2011 transmitting Stewardship Philanthropy Fund II docs; portions of Stewardship Philanthropy Fund II Agreement of Limited Partnership.
- Exhibit 3-16:** E-mail from Jay Temme to Reif Chron dated 7/13/2011 transmitting Agreement of Limited Partnership of Stewardship Singer, LP.
- Exhibit 3-17:** Email from Cade Thompson to Stuart Cartner dated March 11, 2011 re: Contact Info.
- Exhibit 3-18:** Email from John Henry to Doug Furra, Jay Temme, Cade Thompson and Reif Chron dated March 3, 2011 re: Org. Chart and To Do List; Attachment to Email.
- Exhibit 3-19:** Email from Jay Temme to Reif Chron dated March 8, 2011.
- Exhibit 3-20:** Email from John Henry to Doug Furra, Jay Temme, Cade Thompson, Michael Barry, Reif Chron, Jennifer Henry dated March 11, 2011 re: Updated Agenda Items; Attached Copy of Organization Chart.
- Exhibit 3-21:** Emails from Cade Thompson to Jay Temme dated March 14, 2011 re: Dick Miller.
- Exhibit 3-22:** Emails from Cade Thompson to Jay Temme dated March 18, 2011.
- Exhibit 3-23:** Emails from Cade Thompson to Jay Temme dated March 21, 2011 re: Jay.
- Exhibit 3-24:** E-mails between Cade Thompson, Jay Temme, Matt Hawkins, Reif Chron, and Bob Kaminski dated 5/10/2011 re: meeting.
- Exhibit 3-25:** E-mails between Cade Thompson, Doug Furra, John Henry, Jay Temme, Michael Barry, and Reif Chron dated 3/29/2011, 3/23/2011, and 3/3/2011 re: Proposal.
- Exhibit 3-26:** E-mails between John Henry, David Vida, Doug Furra, Jay Temme, Cade Thompson, Michael Barry, and Reif Chron dated 5/9/2011 re: Timeline.

- Exhibit 3-27:** E-mail from Sharee Renshaw to Mark Perkins dated 5/19/2011 re: Stewardship Update.
- Exhibit 3-28:** E-mails between Cade Thompson, Jay Temme, Tony Chron, Ashley Hair, Stephen Davis, and Jeff Neal dated 4/5/2011 and 3/23/2011 re: Tenant Cost Statement.
- Exhibit 3-29:** E-mails between Cade Thompson, Doug Furra, John Henry, and Jay Temme dated 5/18/2011 through 5/19/2011 re: company meeting.
- Exhibit 3-30:** E-mail to Jay Temme from Cade Thompson, dated 7/19/2011 re: Collateral materials; pages 1 – 12 of Confidential Offering Memorandum.
- Exhibit 3-31:** E-mail to Reif Chron and Doug Furra from Jay Temme, dated 8/24/2011 re: Halo Common Stock Clawback.
- Exhibit 3-32:** E-mail to Jay Temme and Doug Furra from Reif Chron, dated 8/24/2011 re: Halo Common Stock Clawback and Equitas Asset Mangement Letter.
- Exhibit 3-33:** Confidential Offering Memorandum Presented by Halo Asset Management, LLC, dated as of 5/1/2011.
- Exhibit 3-34:** PowerPoint for Halo Stewardship, LLC.
- Exhibit 3-35:** E-mail to Jay Temme from Cade Thompson, dated 8/4/2010 re: Many Thanks.
- Exhibit 3-36:** E-mail from Cade Thompson to Jay Temme re: Stewardship Philanthropy Fund LP dated March 22, 2011.
- Exhibit 3-37:** E-mail from Cade Thompson to Jay Temme dated March 29, 2011, re: Follow Up.
- Exhibit 3-38:** E-mail from Cade Thompson to Jay Temme dated March 30, 2011 re: Follow Up.
- Exhibit 3-39:** E-mail from Jay Temme to Cade Thompson dated April 12, 2011 re: Stewardship Philanthropy Fund Agmt.
- Exhibit 3-40:** E-mail from Cade Thompson to Jay Temme dated April 22, 2011 re: Insurance Comparisons.
- Exhibit 3-41:** E-mail from Jay Temme to Cade Thompson, et al., dated April 27, 2011 re: Confirmation of Understanding.

Exhibit 3-42: E-mail from Doug Furra to Jay Temme, Jennifer Henry dated June 28, 2011 re: Payroll.

Exhibit 3-43: E-mail from Jay Temme to Cade Thompson dated July 12, 2011 re: Job.

Exhibit 3-44: E-mail from Jay Temme to Meredith Recer dated July 19, 2011 re: Legacy Texas Bank.

Exhibit 3-45: E-mail from Jay Temme to Tony Chron dated September 1, 2011.

Exhibit 3-46: Asset Acquisition Investment Summary Dated November 2010.

Exhibit 3-47: Certificate of Amendment Dated July 13, 2011.

Exhibit 3-48: Certificate of Formation Limited Partnership re: Stewardship Philanthropy Fund II, LP, dated June 13, 2011.

Exhibit 3-49: Defendant B. Cade Thompson's First Amended Responses to Bruce Berg's Discovery Requests, dated April 10, 2012.

APPENDIX A

Plaintiffs' Verified Amended Responses to First Set of Discovery Responses &
Plaintiffs' Affidavits

Exhibit A-1: Plaintiff Bruce Berg's Amended Responses to First Set of Discovery Responses

Exhibit A-2: Plaintiff Stuart Cartner's Amended Responses to First Set of Discovery Responses

Exhibit A-3: Plaintiff Kevin Doyle's Amended Responses to First Set of Discovery Responses

Exhibit A-4: Plaintiff Walter Haydock's Amended Responses to First Set of Discovery Responses

Exhibit A-5: Plaintiff Kevin Murphy's Amended Responses to First Set of Discovery Responses

Exhibit A-6: Plaintiff Philip Schantz' Amended Responses to First Set of Discovery Responses

Exhibit A-7: Plaintiff Tony Weber (Dais Partners, LP's) Amended Responses to First Set of Discovery Responses

Exhibit A-8: Affidavit of Stuart Cartner

Exhibit A-9: Affidavit of Kevin Doyle

Exhibit A-10: Affidavit of Walter Haydock

Exhibit A-11: Affidavit of Edward (Ted) Leh

Exhibit A-12: Affidavit of Kevin Murphy

Exhibit A-13: Affidavit of Tony Weber

Exhibit A-14: Affidavit of David Singer

Exhibit A-15: Affidavit of Donna Weber

Exhibit A-16: Affidavit of Tim Weber

Exhibit A-17: Affidavit of Bruce Berg

Exhibit A-18: Affidavit of Philip Schantz

APPENDIX B

Depositions

Exhibit B-1: Deposition of Reif Chron

Exhibit B-2: Deposition of Walter Haydock

Exhibit B-3: Deposition of Karl Kipke

Exhibit B-4: Deposition of Cade Thompson

Exhibit B-5: Deposition of Tim Weber

Exhibit B-6: Deposition of Tony Weber

APPENDIX C

- Exhibit C-1:** E-mails between Cade Thompson and Jay Temme dated 4/26/2010, 5/11/2010, 6/11/2010, 8/4/2010, 9/2/2010, 9/3/2010, and 9/22/2010
- Exhibit C-2:** E-mail from Cade Thompson to Jay Temme dated 8/6/2010
- Exhibit C-3:** E-mails between Cade Thompson, John Henry, Doug Furra, and Jay Temme dated 8/25/2010
- Exhibit C-4:** E-mails between Tony Chron, Jay Temme, Reif Chron, and Cade Thompson dated 9/22/2010, 10/12/2010, 10/19/2010, 10/21/2010, 10/22/2010, and 10/27/2010; Letter of Intent dated 8/19/2010 signed by Jay Temme and Cade Thompson; Agreement and Plan of Merger signed by Cade Thompson and Jay Temme dated 10/27/2010; Minutes of the Meeting, dated 11/10/2010
- Exhibit C-5:** E-mail from Cade Thompson to Jennifer and Jay Temme transmitting health insurance information
- Exhibit C-6:** Securities and Exchange Commission Form 8-K report dated 12/13/2010
- Exhibit C-7:** E-mail from Cade Thompson to Jay Temme dated 12/21/2010 re: Halo Companies, Inc.'s worth
- Exhibit C-8:** E-mail from Cade Thompson to Jay Temme, Paul Williams, Tony Chron, and Reif Chron dated 12/8/2010 transmitting investment package for Equitas Housing Fund, LLC
- Exhibit C-9:** E-mails between Cade Thompson, Jay Temme Reif Chron, Steven Davis, and Tony Chron, dated 1/20/2011 re: business cards
- Exhibit C-10:** E-mails between Reif Chron, Jay Temme, and Cade Thompson dated 9/22/2010 re: letter agreements and revised contracts for Stewardship
- Exhibit C-11:** E-mails between Reif Chron, Jay Temme, and Cade Thompson dated 9/29/2010
- Exhibit C-12:** E-mail from Reif Chron to Jay Temme, Tony Chron, and Cade Thompson dated 1/19/2011
- Exhibit C-13:** E-mail from Reif Chron to Jay Temme and Cade Thompson dated 4/8/2011 transmitting Agreement of Limited Partnership of Stewardship

Philanthropy Fund, LP and Subscription Agreement and Power of Attorney for Stewardship Philanthropy Fund, LP

- Exhibit C-14:** E-mail from Cade Thompson to Jay Temme, Robert Boyce, Paul Williams, Tony Chron, and Reif Chron dated 5/10/2011 transmitting final draft of the Equitas Housing Fund IV, LLC offering documents
- Exhibit C-15:** E-mails between Cade Thompson, Jay Temme, Jennifer Henry, and Reif Chron dated 4/12/2011 re: Stewardship Philanthropy Fund agreement
- Exhibit C-16:** E-mails between Cade Thompson, Jay Temme, and Reif Chron dated 6/13/2011 through 6/14/2011 transmitting Stewardship Philanthropy Fund II documents
- Exhibit C-17:** E-mail from Jay Temme to Reif Chron dated 7/13/2011 transmitting Agreement of Limited Partnership of Stewardship Singer, LP
- Exhibit C-18:** E-mails between Cade Thompson, Jennifer Henry, and Jay Temme dated 6/3/2010
- Exhibit C-19:** E-mails between Cade Thompson, Doug Furra, John Henry, Jay Temme, Michael Barry, and Reif Chron dated 3/29/2011, 3/23/2011, and 3/3/2011
- Exhibit C-20:** E-mails between Cade Thompson, Jay Temme, Matt Hawkins, Reif Chron, and Bob Kaminski dated 5/10/2011 re: meeting
- Exhibit C-21:** E-mails between John Henry, David Vida, Doug Furra, Jay Temme, Cade Thompson, Michael Barry, and Reif Chron dated 5/9/2011 re: timeline for the May 5, 2011 meeting
- Exhibit C-22:** E-mail from Sharee Renshaw to Mark Perkins dated 5/19/2011 re: Stewardship Update
- Exhibit C-23:** E-mails between Cade Thompson, Jay Temme, Tony Chron, Ashley Hair, Stephen Davis, and Jeff Neal dated 4/5/2011 and 3/23/2011 re: Tenant Cost Statement
- Exhibit C-24:** E-mails between Cade Thompson, Doug Furra, John Henry, and Jay Temme dated 5/18/2011 through 5/19/2011 re: company meeting
- Exhibit C-25:** E-mail to JT from Copier@myhalogroup, dated 7/8/2011 re: Plaintiff Canadian Peso 25's First Set of Interrogatories, Requests for Admissions, and Requests for Production to Defendants

- Exhibit C-26:** E-mail to Jay Temme from Cade Thompson, dated 7/19/2011 re: Collateral materials
- Exhibit C-27:** E-mail to Reif Chron and Doug Furra from Jay Temme, dated 8/24/2011 re: Halo Common Stock Clawback
- Exhibit C-28:** E-mail to Jay Temme and Doug Furra from Reif Chron, dated 8/24/2011 re: Halo Common Stock Clawback and Equitas Asset Mangement Letter
- Exhibit C-29:** Confidential Offering Memorandum Presented by Halo Asset Management, LLC, dated as of 5/1/2011
- Exhibit C-30:** PowerPoint for Halo Stewardship, LLC
- Exhibit C-31:** E-mail to Cade Thompson from Jay Temme, dated 3/17/2011 re: One West Funding
- Exhibit C-32:** E-mail to Jay Temme from Cade Thompson, dated 3/21/2011 re: Modified term sheet
- Exhibit C-33:** E-mail to Jay Temme, Paul Williams, Reif Chron and Tony Chron from Cade Thompson, dated 3/22/2011 re: Updated-Due Diligence Memo
- Exhibit C-34:** E-mail to Jay Temme from Cade Thompson, dated 5/12/2010 re: Documentation
- Exhibit C-35:** E-mail to Jay Temme from Cade Thompson, dated 8/4/2010 re: Appreciation for support and assistance
- Exhibit C-36:** E-mail to Jay Temme from Reif Chron, dated 4/8/2011 re: LP and Subscription Agreement
- Exhibit C-37:** Defendant B. Cade Thompson's First Amended Responses to Plaintiff Bruce Berg's First Set of Written Discovery Requests, dated April 10, 2012
- Exhibit C-38:** Defendant Reif Chron's First Amended Responses to Plaintiff Bruce Berg's First Set of Written Discovery Requests, dated April 12, 2012
- Exhibit C-39:** E-mails between Colby Horn, Robbie Hicks, Cade Thompson, Jay Temme, Harriet Wheeler, Michael Barry, Reif Chron, Jamin Blount, John Henry, Doug Furra, Robert Boyce, Karen Rippel, and Jeffrey Rasco